



June 2017

Investor Fact Sheet

Dream Homes & Development Corp.

(OTCQB: DREM)

Investment Highlights

- Licensed new home builder and general contracting firm focused in the State of New Jersey
- Storm Sandy affected over 35,000 households in NJ; all need to be elevated/renovated, or rebuilt
- Projected revenue stream divided between renovation/elevation work and new home construction
- Dream lands contract to build 60-unit townhome development valued at between \$12-\$14M
- May 24, 2017: Agreement signed w/ LIG Assets to begin using next generation building materials
- June 1, 2017: Announces new modular division, projects, and additions to leadership
- Low market cap, high growth, large backlog, SEC reporting



Dream Homes & Development Corp. is a full service construction Company based in Forked River, New Jersey equipped to complete all aspects of a building project from design, architectural and engineering services through all aspects of construction. As licensed new home builders and general contractors, Dream Homes is actively raising, renovating and reconstructing homes up and down the New Jersey shore area. In addition to its renovation and elevation division, Dream has contracted to build new single family homes and townhome developments. Dream Homes projects it will complete over \$40 million new home and renovation projects for the next two years.

Value Proposition and Market Opportunity



Hurricane Sandy devastated the Jersey shore area in late 2012. Since 2013, Dream Homes has completed 170 elevation, renovation and new construction projects, and has 28 currently in progress. DHDC is expected to complete 50 to 60 during 2017, and that number is expected to increase steadily.

Since Dream is licensed as both new home builder and general contractor, it offers the full spectrum of services that a client may need. For this reason, Dream occupies a unique place in the market.

House Elevation, Renovation, and Rebuilding

The Company conservatively anticipates completing an average of 75+ renovation and elevation projects per year for the next 15 years that conform to the new Federal Emergency Management Agency (FEMA) standards for Flood Zone construction. Dream works with private clients as well as Path B clients in RREM program.

Since over 35,000 households through New Jersey all need to be elevated and renovated, or demolished and rebuilt, a massive market opportunity exists for steady business in this division. Margins for this work are healthy.

New Single Family / Townhome Construction



- Dream Homes is contracted to develop and build a 60-unit townhome development in Lacey Township, NJ over the next two years valued at \$12-14 million.
- Dream has put into contract and plans to build a development of 13 new single family homes in Bayville, NJ that is slated to begin construction in late 2017.
- May 2017, Strategic Partnership announced with LIG Assets (LIGA) to start utilizing next generation in building materials
- June 2017 – Dream starts new modular division, opens new office/showroom in Point Pleasant, and adds key sales and management personnel.

Leadership Team



Vincent C. Simonelli, Chairman / CEO: Considered an expert in all aspects of real estate, finance and construction. Obtained and closed over \$250M in real estate financing over 24 years which resulted in over 300+ commercial RE closings and 1500 retail sales and closings. Vince has testified at hundreds of planning and zoning boards for residential, commercial, and redevelopment applications.

Kathleen M. Dotoli, ESQ: Director: Worker's compensation specialist licensed by the State of New Jersey.

Valerie Jones, VP of Human Resources and Accounting Manager: Since 2011, Valerie is responsible for the management of all aspects of Human Resources. Valerie is also responsible for all senior accounting activities, financial reporting and office management.

Tim Tennis, VP Operations: Responsible for projects in northern region with 30 years of extensive construction and mechanical experience.

Lou Obsuth, VP Sales: Lou heads our new modular company and will operate out of added new office and showroom in Point Pleasant.

Joe Pascucci, VP Business Development: Extensive sales, marketing and management experience; recently added from active competitor.

Richard J. Pezzullo – Director: As GM for Netcentric Computer Solutions, Rich provides guidance regarding our information and tech strategy.

Seminars and Blog

Dream Homes hosts monthly seminars up and down the state, where they bring together the entire professional team, including engineer, architect, attorney and construction professional. These seminars are provided as a service to the respective communities and proven to be extremely popular.

Dream Homes Rebuilding Blog comes up first in Google searches for "Rebuilding after Sandy" and "RREM" and Vince is known to many clients and homeowners as "The Sandy Blog Guy". The blog has been extremely popular with affected Sandy victims and is a constant source of new business for Dream Homes (<http://blog.dreamhomesltd.com>).

Stock Overview:

Symbol: DREM
Outstanding Shares: 23.96M
Recent Price: .60 per share
Market Value: \$15.57M

Contact:

Office: (609)693-8881
vince@dreamhomesltd.com
blog.dreamhomesltd.com
Twitter: foxbuilder

Investor Relations:

Green Chip IR
Matt Chipman, President
(818)923-5302
matt@greenchipir.com